

### EUROPEAN EQUITIES I

Fund Benchmark: STOXX Europe 50 NR EUR



#### Investment Objective

The objective of the fund is to earn a satisfactory level of return which is sustainable in the long-term, with in-depth fundamental analysis of companies and the selection of quality assets which are temporarily under-valued by the market but have great potential to increase in value over the long term; while constantly taking account of the risk-return trade-off in the investment process.

At least 75% of the exposure to equities is invested in companies domiciled or listed in European markets. In managing the fund, the reference, but simply for comparison purposes, is the Stoxx Europe 50.

#### Performance (since inception)



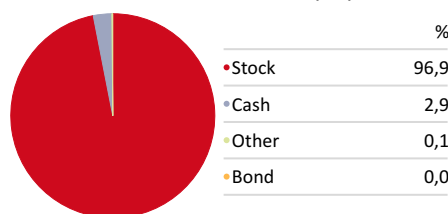
#### Statistics Measures (5 years, monthly return)

Std Dev	14,56%
Alpha	-2,17%
Beta	1,03
R2	92,73
Tracking Error	3,94%

	2019	2020	2021	YTD	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years
Mapfre AM European Equities I	27,86	1,36	22,54	-9,94	-1,95	-0,81	-5,73	-1,33	8,84	3,53
STOXX Europe 50 NR EUR	27,36	-6,26	26,05	-2,03	-0,75	2,40	4,15	9,76	9,35	5,74

#### Portfolio Date: 31/05/2022

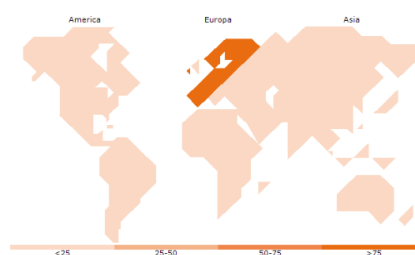
##### Asset Allocation (net)



##### Morningstar Equity Style Box

	Value	Blend	Growth	Market Cap	%
Large	8,0	33,9	35,1	Market Cap Giant %	42,3
Mid	12,0	3,9	7,1	Market Cap Large %	34,7
Small	0,0	0,0	0,0	Market Cap Mid %	23,0
				Market Cap Small %	0,0
				Market Cap Micro %	0,0

##### Region Exposure



##### Portfolio Ratios

P/E	16,22
P/B	2,36
Debt to Capital	33,99%
Net Margin	15,61%
ROE	25,14%

##### Top Holdings

Asset Name	Sector	%
LVMH Moet Hennessy Louis Vuitton SE		4,19
Neste Corp		4,17
ASML Holding NV		4,11
Amundi SA		4,01
Novo Nordisk A/S Class B		3,95
% Asset in Top 10 Holdings		38,53
Number of Stock Holdings		41

##### Sector Exposure %

Sector	Weight
<b>Equity Econ Super Sector Cyclical %</b>	<b>32,51</b>
Basic Materials	8,01
Consumer Cyclical	8,54
Financial Services	15,96
Real Estate	0,00
<b>Equity Econ Super Sector Sensitive %</b>	<b>36,12</b>
Communication Services	4,00
Energy	4,30
Industrials	13,56
Technology	14,27
<b>Equity Econ Super Sector Defensive %</b>	<b>31,37</b>
Consumer Defensive	15,71
Healthcare	13,82
Utilities	1,84

<b>Equity Region Americas %</b>	<b>1,88</b>
Equity Country United States	1,88
Equity Country Canada	0,00
Equity Region Latin America	0,00
<b>Equity Region Greater Europe %</b>	<b>98,12</b>
Equity Country United Kingdom	17,56
Equity Region Eurozone	61,01
Equity Region Europe ex-euro	19,54
Equity Region Europe emrg	0,00
Equity Region Africa	0,00
Equity Region Middle East	0,00
<b>Equity Region Greater Asia %</b>	<b>0,00</b>
Equity Country Japan	0,00
Equity Region Australasia	0,00
Equity Region Asia dev	0,00
Equity Region Asia emrg	0,00

#### Key Information

Management Company	Mapfre Asset Management SGIC	NAV (Mo-End)	12,79 €	Minimum Investment (Base Currency)	250.000 €
Inception Date	28/12/2016	Fund Size	155.379.014,00 €	Max Management Fee	1,25%
Domicile	Luxembourg	Portfolio Currency	Euro	Portfolio Managers	Manuel Rodríguez; Thomas Nugent
Firm Name	Waystone Management Company (Lux) S.A.	Distribution Status	Acc		
UCITS	Yes	ISIN	LU1509932882		

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