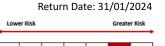


Signatory of:

PRI Principles fo Responsible Investmen

**IBERIAN EQUITIES R** 

Fund Benchmark: IBEX 35 NR EUR



## **Investment Objective**

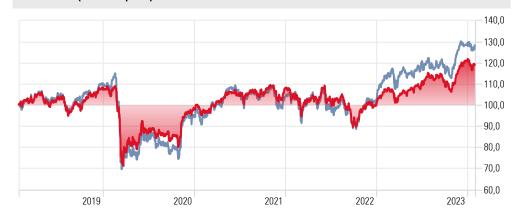
The objective of the fund is to earn a satisfactory level of return which is sustainable in the long-term, with in-depth fundamental analysis of companies and the selection of quality assets which are temporarily under-valued by the market but have great potential to increase in value over the long term; while constantly taking account of the risk-return trade-off in the investment process.

At least 75% of the exposure to equities is invested in companies domiciled or listed in Spain or Portugal markets. In managing the fund, the reference, but simply for comparison purposes, is the lbex 35.

# Statistics Measures (3 years, monthly return)

Std Dev	13,39%
Alpha	-1,85%
Beta	0,78
R2	84,63
Tracking Error	6,26%

## Performance (since inception)



Mapfre AM Iberian Equities R

DIVIL IDEA 33 IVIT LOTT		

- DIVIE IDEA 32 VID ELID

	2021	2022	2023	YTD	1 Month	3 Months	6 Months	1 Year	3 Years
Mapfre AM Iberian Equities R	10,49	-7,62	21,35	-1,46	-1,46	10,69	4,12	12,72	7,87
BME IBEX 35 NR EUR	10,28	-2,70	27,03	0,13	0,13	12,52	5,81	15,44	12,32

Weight

11,94 €

Euro

Acc

Max Management Fee

Portfolio Manager

40.636.381,00€

LU1509933690

#### Portfolio Date: 31/01/2024

# Asset Allocation (net)



#### **Portfolio Ratios**

P/B	1,49
Debt to Capital	40,81%
Net Margin	4,25%
ROE	14,33%
Ton Holdings	

#### Top Holdings

Asset Name	Sector	%
Grupo Catalana Occidente SA		4,18
Compania de Distribucion Integral Logista Holdings SA	٥	4,11
Global Dominion Access SA	•	4,01
Talgo SA	٥	4,01
Construcciones y Auxiliar de Ferrocarriles SA	Ø	3,97
% Asset in Top 10 Holdings		39,55
Number of Stock Holdings		32

Mapfre Asset Management SGIIC

Mapfre Asset Management SGIIC

28/01/2019

Luxembourg

### Morningstar Equity Style Box

Value Blend		Growth	Market Cap		
-arge	5,9	5,9 3,9 11,9		Market Cap Giant %	7,0
La				Market Cap Large %	14,8
Pil	15,0	15,6	3,1	Market Cap Mid %	33,8
= <b>12</b> ,	12,3	28,7	3,5	Market Cap Small %	37,0
			ŕ	Market Cap Micro %	7,5

#### Sector Exposure %

NAV (Mo-End)

Portfolio Currency

**Distribution Status** 

Fund Size

ISIN

Equity Econ Super Sector Cyclical %	50,11
Basic Materials	11,57
Consumer Cyclical	18,66
Financial Services	12,49
Real Estate	7,39
Equity Econ Super Sector Sensitive %	38,93
Communication Services	0,00
Energy	1,97
Industrials	32,77
Technology	4,19
Equity Econ Super Sector Defensive %	10,96
Consumer Defensive	0,00
Healthcare	7,03
Utilities	3,93

# Region Exposure



Equity Region Americas %	0,00
Equity Country United States	0,00
Equity Country Canada	0,00
Equity Region Latin America	0,00
Equity Region Greater Europe %	100,00
Equity Country United Kingdom	0,00
Equity Region Eurozone	100,00
Equity Region Europe ex-euro	0,00
Equity Region Europe emrg	0,00
Equity Region Africa	0,00
Equity Region Middle East	0,00
Equity Region Greater Asia %	0,00
Equity Country Japan	0,00
Equity Region Australasia	0,00
Equity Region Asia dev	0,00
Equity Region Asia emrg	0,00
Minimum Investment (Base Currency)	10€

1,75%

Javier Miralles

This document is for commercial purposes only and is provided for informative purposes and is not an offer, invitation or encouragement for sale, purchase or subscription of securities, nor its content will be the basis of any contract, commitment or decision of any kind. This document does not replace the mandatory legal information that should be consulted prior to any investment decision; the legal information prevails in case of any discrepancy. This information brochure is available to the public at www.mdo-manco.com. The information contained in this document has a validity of the date that appears in the factsheet, so it may suffer changes as a result of the fluctuation of the markets. References to an indicator of future performance is not an indicator of future performance is not an indicator of future performance.

**Key Information**Management Company

Inception Date

Domicile

UCITS

Firm Name